

"Supporting the membership journey"

Appendix M

A Collection of Rotary Minutes





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A COLLECTION OF ROTARY MINUTES

1. The Rotary Foundation

- Who was the author of the Rotary Foundation? Arch C. Klumph
- A founding member of the Rotary Club of Cleveland in 1911, Klumph became President of the International Association of Rotary Clubs in 1916
- Originally focused on community service, Klumph's vision was to create a permanent charitable endowment for the purpose of "doing good in the world."
- The Rotary Club of Kansas City MO made the first donation of \$26.50
- The Rotary Foundation was established as a distinct legal entity within Rotary in 1928
- The Rotary Foundation holds over \$1 billion in net assets, and is by far the largest service club foundation

2. Rotary Peace Fellows

Each year, Rotary awards up to 100 fully funded fellowships for dedicated leaders from around the world to study at one of Rotary's six peace centers.

The Rotary Foundation awards up to 50 fellowships for master's degrees and 80 for certificate studies at premier universities.

Accepted candidates in the master's degree programs study peace and development issues at one of six universities including Duke and UNC in the U.S., International Christian University in Tokyo, University of Bradford in England, University of Queensland in Australia, Upsalla University in Sweden and . Makerere University in Kampala, Uganda The program lasts 15 to 24 months and includes a 2-3 month field study, which participants design themselves.

The certificate program is in Chulalongkorn University in Bangkok where **e**xperienced leaders receive practical tools for promoting peace and international development during an intensive, 3- month program, which includes 3 weeks of field study and peer learning opportunities with a diverse group.

Through academic training, practice, and global networking opportunities, the Rotary Peace Centers program develops the fellows into experienced and effective catalysts for peace. The fellowships cover tuition and fees, room and board, round-trip transportation, and all internship and field-study expenses.

In just over a decade, the Rotary Peace Centers have trained more than 1,200 fellows. Many of them now serve as leaders at international organizations or have started their own foundations.

3. The Definition of Rotary

How do you describe the organization called "Rotary"? There are so many characteristics of a Rotary club as well as the activities of 1.4 million Rotarians and Rotaractors. There are the features of service, internationality, fellowship, vocational classifications, development of goodwill and world



understanding, the emphasis of high ethical standards, concern for other people and many more descriptive qualities.

In 1976 the Rotary International Board of Directors was interested in creating a concise definition of the fundamental aspects of Rotary. They turned to the three men who were then serving on Rotary's Public Relation Committee and requested that a one-sentence definition of Rotary be prepared. After numerous drafts, the committee presented this definition, which has been used ever since in various Rotary publications:

"Rotary is a global network of 1.4 million neighbors, friends, leaders, and problem-solvers who see a world where people unite and take action to create lasting change – across the globe, in our communities, and in ourselves."

Those 36 words are worth remembering when someone asks, "What is a Rotary club?"

4. The Official Rotary Flag

An official flag was formally adopted by Rotary International at the 1929 Convention in Dallas, Texas. The Rotary flag consists of a white field with the official wheel emblem emblazoned in gold in the center of the field. The words "Rotary" and "International' printed at the top and bottom depressions on the wheel rim are also gold. The shaft in the hub and the key way of the wheel are white.

The first official Rotary flag reportedly was flown in Kansas City Missouri, in January 1915. In 1922 a small Rotary flag was carried over the South Pole by Admiral Richard Byrd, a member of the Winchester, Virginia Rotary Club. Four years later, the admiral carried a Rotary flag in his expedition to the North Pole.

Some Rotary clubs use the official Rotary flag as a banner at club meetings. In these instances it is appropriate to print the words "Rotary Club" above the wheel symbol, and the name of the city, state or nation below the emblem.

The Rotary flag is always prominently displayed at the World Headquarters as well as at all conventions and official events of Rotary International.

5. Rotary's Wheel Emblem

A wheel has been the symbol of Rotary since our earliest days. The first design was made by Chicago Rotarian Montague Bear, an engraver who drew a simple wagon wheel, with a few lines to show dust and motion. The wheel was said to illustrate "Civilization and Movement." Most of the early clubs had some form of wagon wheel on their publications and letterheads. Finally, in 1922, it was decided that all Rotary clubs should adopt a single design as the exclusive emblem of Rotarians. Thus, in 1923, the present gear wheel, with 24 cogs and six spokes was adopted by the "Rotary International Association." A group of engineers advised that the geared wheel was mechanically unsound and would not work without a "keyway" in the center of the gear to attach it to a power shaft. So, in 1923 the keyway was added and the design which we now know was formally adopted as the official Rotary International emblem.

6. The Object of Rotary

In some areas of the world weekly Rotary club meetings begin with all members standing and reciting the Object of Rotary. This statement, which comes from the Constitution of Rotary, is frequently seen on a wall plaque in Rotarians' offices or place of business.



The Object of Rotary is "to encourage and foster the ideal of service as a basis of worthy enterprise." The statement then lists four areas by which this "ideal of service" is fostered:

- Through the development of acquaintance as the opportunity for service;
- Through the promotion of high ethical standards in business and professions;
- Through service in one's personal, business and community life; and
- Through the advancement of international understanding, goodwill and peace."

The Object of Rotary has not always been expressed in this manner. The original Constitution of 1906 had three objects:

- promotion of business interests,
- promotion of good fellowship and
- the advancement of the best interests of the community

By 1910 Rotary had five Objects as increased emphasis was given to expanding Rotary. By 1915 there were six Objects. In 1918 the Objects were rewritten again and reduced to four. Four years later they had again grown to six and were revised again in 1927.

Finally, at the 1935 Mexico City Convention the six Objects were restated and reduced to four. The last major change came in 1951, when the "Objects" were streamlined and changed to a single "Object" which is manifested in four separate ways.

The "ideal of service" is the key phrase in the Object of Rotary. This ideal is an attitude of being a thoughtful and helpful person in all of one's endeavors. That's what the Object truly means.

7. The Rotary Motto

The first motto of Rotary International, "He Profits Most Who Serves Best," was approved at the second Rotary Convention, held in Portland, Oregon, in August 1911. The phrase was first stated by a Chicago Rotarian, Art Sheldon, who made a speech in 1910 which included the remark, "He profits most who serves his fellows best." At about the same time, Ben Collins, president of the Rotary Club of Minneapolis, Minnesota, commented that the proper way to organize a Rotary club was through the principle his club had adopted-"Service, Not Self." These two slogans, slightly modified, were formally approved to be the official mottoes of Rotary at the 1950 Convention in Detroit- "He Profits Most Who Serves Best" and "Service Above Self." The 1989 Council on Legislation established "Service Above Self" as the principal motto of Rotary, since it best explains the philosophy of unselfish volunteer service.

8. The 4-Way Test

One of the most widely printed and quoted statements of business ethics in the world is the Rotary "4-Way Test." It was created by Rotarian Herbert J. Taylor in 1932 when he was asked to take charge of the Chicago-based Club Aluminum Company, which was facing bankruptcy. Taylor looked for a way to save the struggling company mired in depression-caused financial difficulties. He drew up a 24-word code of ethics for all employees to follow in their business and professional lives. The 4-Way Test became the guide for sales, production, advertising and all relations with dealers and customers, and the survival of the company was credited to this simple philosophy.

The 4-Way Test was adopted by Rotary in 1943 and has been translated into more than 100 languages and published in thousands of ways. This simple test is the foundation for membership in Rotary and "Of the things we think, say or do:

1. Is it the TRUTH?

2. Is it FAIR to all concerned?



- 3. Will it build GOODWILL and BETTER FRIENDSHIPS?
- 4. Will it be BENEFICIAL to all concerned?"

9. First Names or Nicknames

From the earliest days of Rotary, members have referred to each other on a first-name basis. Since personal acquaintanceship and friendship are cornerstones of Rotary, it was natural that many clubs adopted the practice of setting aside formal titles in conversations among members. Individuals who normally would be addressed as Doctor, Professor, Mister, the Honorable or Sir are regularly called Joe, Bill, Charley or Jerry by other Rotarians. The characteristic Rotary club name badge fosters the first-name custom.

In a few areas, such as Europe, club members use a more formal style in addressing fellow members. In other parts of the world, mainly in Asian countries, the practice is to assign each new Rotarian a humorous nickname which relates to some personal characteristic or which is descriptive of the member's business or profession. A member nicknamed "Oxygen" is the manufacturer of chemical gas products. "Trees" is the nickname for the Rotarian in the lumber business, "Building" is the contractor, "Paper" is the stationery or office supply retailer. Other members might carry nicknames like "Muscles," "Foghorn" or "Smiles" as commentaries on their physical features.

The nicknames are frequently a source of good-natured fun and fellowship. But whether a Rotarian is addressed by a given first name or a nickname, the spirit of personal friendship is the initial step which opens doors to all other opportunities for service.

10. Five Avenues of Service

The term "Five Avenues of Service" is frequently used in Rotary literature and information. The "Avenues" refer to the five elements of the Object of Rotary: Club Service, Vocational Service, Community Service, International Service and New Generation or Youth Service.

Although the Avenues of Service are not found in any formal part of the constitutional documents of Rotary, the concept has been accepted as a means to describe the primary areas of Rotary activity.

- "Club Service" involves all of the activities necessary for Rotarians to perform to make their club function successfully.
- "Vocational Service" is a description of the opportunity each Rotarian has to represent the dignity and utility of one's vocation to the other members of the club.
- "Community Service" pertains to those activities which Rotarians undertake to improve the quality of life in their community.
- "International Service," describes the many programs and activities which Rotarians undertake to advance international understanding, goodwill and peace. International Service projects are designed to meet humanitarian needs of people in many lands.
- "New Generation Service" represents Rotary's efforts to engage youths and young adults in leadership roles. Rotary Youth Leadership Awards (RYLA), a training program for young people¹ emphasizes leadership and citizenship. Rotaract is an International Youth Program is for ages 18 to 30 while Interact focuses on international service for youths 12 to 18.

When a Rotarian understands and travels down the "Five Avenues of Service," the Object of Rotary takes on even greater meaning.

¹ In District 7545, 9th graders are the focus of our RYLA program.





11. International Responsibility of Rotarians

As an international organization, Rotary offers each member unique opportunities and responsibilities. Although each Rotarian has first responsibility to uphold the obligations of citizenship of his or her own country, membership in Rotary enables Rotarians to take a somewhat different view of international affairs.

In the early 1950s a Rotary philosophy was adopted to describe how a Rotarian may think on a global basis. Here is what it said:

"A world-minded Rotarian:

- Looks beyond national patriotism and considers himself as sharing responsibility for the advancement of international understanding, goodwill and peace;
- Resists any tendency to act in terms of national or racial superiority;
- Seeks and develops common grounds for agreement with peoples of other lands;
- Defends the rule of law and order to preserve the liberty of the individual so that he may enjoy
 freedom of thought, speech and assembly, and freedom from persecution, aggression, want and
 fear;
- Supports action directed toward improving standards of living for all peoples, realizing that poverty anywhere endangers prosperity everywhere;
- Upholds the principles of justice for mankind;
- Strives always to promote peace between nations and prepares to make personal sacrifices for that ideal;
- Urges and practices a spirit of understanding of every other man's beliefs as a step toward international goodwill, recognizing that there are certain basic moral and spiritual standards which will ensure a richer, fuller life."

That is quite an assignment for any Rotarian to practice in thoughts and actions!

12. The Sponsor of a New Member

The bylaws of Rotary clearly outline the procedure for a prospective member to be proposed for Rotary club membership. The "proposer" is the key person in the growth and advancement of Rotary. Without a sponsor, an individual will never have the opportunity to become a Rotarian.

The task of the proposer should not end merely by submitting a name to the club secretary or membership committee. Rotary has not established formal responsibilities for proposers or sponsors, however, by custom and tradition these procedures are recommended in many clubs. The sponsor should:

1. Invite a prospective member to several meetings prior to proposing the individual for membership.

- 2. Accompany the prospective new member to one or more orientation/informational meetings.
- 3. Introduce the new member to other club members each week for the first month.

4. Invite the new member to accompany the sponsor to neighboring clubs for the first make-up meeting to learn the process and observe the spirit of fellowship.

5. Ask the new member and spouse to accompany the sponsor to the club's social activities, dinners or other special occasions.

- 6. Urge the new member and spouse to attend the district conference with the sponsor.
- 7. Serve as a special friend to assure that the new member becomes an active Rotarian.

When the proposer follows these guidelines, Rotary becomes stronger with each new member.



14. Women in Rotary

Until 1989, the Constitution and Bylaws of Rotary International stated that Rotary club membership was for males only. In 1978 the Rotary Club of Duarte, California, invited three women to become members. The RI board withdrew the charter of that club for violation of the RI Constitution. The club brought suit against RI claiming a violation of a state civil rights law which prevents discrimination of any form in business establishments or public accommodations. The appeals court and the California Supreme Court supported the Duarte position that Rotary could not remove the club's charter merely for inducting women into the club. The United States Supreme Court upheld the California court indicating that Rotary clubs do have a "business purpose" and are in some ways public-type organizations. This action in 1987 allowed women to become Rotarians in any jurisdiction having similar "public accommodation" statutes.

The RI constitutional change was made at the 1989 Council on Legislation, with a vote to eliminate the "male only" provision for all of Rotary.

15. Rotary Monthly Themes

Rotary International has identified themes for each month of the year. These themes were updated in 2022 to better align them with Rotary's Areas of Focus.

In designating these themes, the Rotary International board asks all Rotary clubs to plan programs for their weekly meetings and undertake special activities to emphasize the appropriate theme each month.

MONTH	MONTHLY THEME
July	Maternal and Child Health
August	Membership & Extension
September	Basic Education and Literacy
October	Economic and Community Development
November	The Rotary Foundation
December	Disease Prevention and Treatment
January	Vocational Service
February	Peacebuilding and Conflict Prevention
March	Water, Sanitation and Hygiene
April	Environment
May	Youth Service
June	Rotary Fellowships

The current monthly themes are:

16. The Classification Principle

Virtually all membership in Rotary was based upon a "classification." Basically a classification describes the distinct and recognized business or professional service which the Rotarian renders to society.

The principle of Rotary classification is somewhat more specific and precise. In determining the classification of a Rotarian consideration is given to the "principal or recognized business or professional activity of the firm, company or institution" with which an active member is connected or "that which covers his or her principal and recognized business or professional activity." Classifications are determined by activities or services to society rather than by the position held by a particular individual.



In other words, if a person is the president of a bank, he or she is not classified as "bank president" but under the classification "banking."

It is the principal and recognized activity of a business or professional establishment or the individual's principal and recognized business or professional activity that determines the classification to be established. For example, the permanently employed electrical engineer, insurance adjuster, or business manager of a railroad company, mining company, manufacturing concern, hospital, clinic, etc., may be considered for membership as a representative of the particular work he or she may be doing personally or as a representative of the firm, company, or institution for which the professional service is being done.

The classification principle also permits business and industries to be separated into distinct functions such as manufacturing, distributing, retailing and servicing. Classifications may also be specified as distinct and independent divisions of a large corporation or university within the club's territory, such as a school of business or a school of engineering.

Though the classification principle is not as dominant as it once was it is still important that we make an effort to assure that each Rotary club represents a cross section of the business and professional service of the community.

17. Exchange of Club Banners

One of the colorful traditions of many Rotary clubs is the exchange of small banners, flags or pennants. Rotarians traveling to distant locations often take banners to exchange at "make up" meetings as a token of friendship. Many clubs use the decorative banners they have received for attractive displays at club meetings and district events.

The Rotary International board recognized the growing popularity of the banner exchange back in 1959 and suggested that those clubs which participate in such exchanges give careful thought to the design of their banners in order that they be distinctive and expressive of the community and country of which the club is a part. The board was also mindful of the financial burden such exchange may impose upon some clubs, especially in popular areas where many visitors make up and request to exchange. In all instances, clubs are cautioned to exercise discretion and moderation in the exchange of banners in order that the financial obligations do not interfere with the basic service activities of the club.

Exchanging club banners is a very pleasant custom, especially when a creative and artistic banner tells an interesting story of community pride. The exchange of banners is a significant tradition of Rotary and serves as tangible symbol of our international fellowship.

18. Sharing Rotary with New Members

Are you aware of the responsibility or obligation most Rotarians fail to perform? Paying their dues? Attending meetings? Contributing to the club service fund? Participating in club events and projects? No-none of these!

Of all the obligations a person accepts when joining a Rotary club the one in which most Rotarians fail is "sharing Rotary." The policies of Rotary International clearly affirm that every individual Rotarian has an "obligation to share Rotary with others and to help extend Rotary through proposing qualified persons for Rotary club membership." It is estimated that less than 30 percent of the members of most Rotary clubs have ever made the effort to propose a new member. Thus, in every club, there are many



Rotarians who readily accept the pleasures of being a Rotarian without ever sharing that privilege with another qualified individual.

The Rotary policy on club membership states: "In order for a Rotary club to be fully relevant to its community and responsive to the needs of those in the community, it is important and necessary that the club include in its membership all fully qualified prospective members located within its territory" One merely has to glance through the yellow pages of the local telephone directory to realize that most clubs have not invited qualified members of all businesses and professions into Rotary

Only a Rotarian may propose a customer, neighbor, client, supplier, executive, relative, business associate, professional or other qualified person to join a Rotary club. Have you accepted your obligation to share Rotary? The procedures are very simple, and everyone must know at least one person who should belong to Rotary.

19. Tolerance of Differences

Occasionally there is a temptation to criticize the laws, customs and traditions of another country which may seem strange or contrary to our own. In some instances illegal practices or customs of one nation are completely lawful and acceptable in another.

As members of an international organization dedicated to world understanding and peace, it behooves Rotarians to exercise restraint in judging our Rotary friends and citizens from other countries when their behavior seems unusual to us. A Rotary policy has existed for more than half a century relating to this dilemma of international relationships.

The statement, adopted in 1933, says that because it is recognized that some activities and local customs may be legal and customary in some countries and not in others, Rotarians should be guided by this admonition of tolerance:

"Rotarians in all countries should recognize these facts and there should be a thoughtful avoidance of criticism of the laws and customs of one country by the Rotarians of another country." The policy also cautions against "any effort on the part of Rotarians of one country to interfere with the laws or customs of another country."

As we strive to strengthen the bonds of understanding, goodwill and friendship, these policies still provide good advice and guidance.

20. Vocational Service

Vocational Service is the "Second Avenue of Service." No aspect of Rotary is more closely related to each member than a personal commitment to represent one's vocation or occupation to fellow Rotarians and to exemplify the characteristics of high ethical standards and the dignity of work. Programs of vocational service are those which seek to improve business relations while improving the quality of trades, industry, commerce and the professions. Rotarians understand that each person makes a valuable contribution to a better society through daily activities in a business or profession.

Vocational Service is frequently demonstrated by offering young people career guidance, occupational information and assistance in making vocational choices. Some clubs sponsor high school career



conferences. Many recognize the dignity of employment by honoring exemplary service of individuals working in their communities. The 4 -Way Test and other ethical and laudable business philosophies are often promoted among young people entering the world of work. Vocational talks and discussion of business issues are also typical vocational service programs at most clubs.

Regardless of the ways that Vocational Service is expressed, it is the banner by which Rotarians "recognize the worthiness of all useful occupations" and demonstrate a commitment to "high ethical standards in all businesses and professions." That's why the Second Avenue of Service is fundamental to every Rotary club.

21. Rotary "Anns"/Rotary Partners

In many Rotary clubs throughout the world, wives of male members are affectionately called "Rotary Anns". This designation was never one of disparagement, but rather grew out of an interesting historical occasion.

The year was 1914 when San Francisco Rotarians boarded a special train to attend the Rotary convention being held in Houston. In those days few wives attended Rotary events, and until the train stopped in Los Angeles, the only woman aboard was the wife of Rotarian Bru Brunnier. As the train picked up additional convention-bound delegates, Mrs. Ann Brunnier was introduced as the Rotarian's Ann. This title soon became "Rotary Ann." Since the clubs of the West were inviting the Rotarians to hold their next convention in San Francisco, a number of songs and stunts were organized which would be performed in Houston. One of the Rotarians wrote a "Rotary Ann" chant. On the train's arrival at the Houston depot, a delegation greeted the West Coast Rotarians. One of the greeters was Guy Gundaker of Philadelphia, whose wife was also named Ann. During the rousing demonstration, someone started the Rotary Ann chant. The two petite ladies, Ann Brunnier and Ann Gundaker, were hoisted to the men's shoulders and paraded about the hall. The group loved the title given to the two women named Ann. Immediately the same term of endearment was used for all of the wives in attendance, and the name "Rotary Ann" was here to stay. Guy Gundaker became president of Rotary International in 1923 and Bru Brunnier was elected president in 1952. Thus, each of the two original Rotary Anns became the "first ladies of Rotary International."

Very few clubs have Rotary Anns, today, but the term Rotary Ann can be heard on a rare occasion. Now you know where it came from.

22. A Brief Rotary History

The world's first service club, the Rotary Club of Chicago, Illinois, USA, was formed on 23 February 1905 by Paul P. Harris, an attorney who wished to recapture in a professional club the same friendly spirit he had felt in the small towns of his youth. The name "Rotary" derived from the early practice of rotating meetings among members' offices.

Rotary's popularity spread throughout the United States in the decade that followed; clubs were chartered from San Francisco to New York. By 1921, Rotary clubs had been formed on six continents, and the organization adopted the name Rotary International a year later.

As Rotary grew, its mission expanded beyond serving the professional and social interests of club members. Rotarians began pooling their resources and contributing their talents to help serve



communities in need. The organization's dedication to this ideal is best expressed in its principal motto: Service Above Self. Rotary also later embraced a code of ethics, called The 4-Way Test, that has been translated into hundreds of languages.

23. Invocations at Club Meetings

In many Rotary clubs, particularly in Judeo-Christian nations, it is customary to open weekly meetings with an appropriate invocation or blessing. Usually such invocations are offered without reference to specific religious denominations or faiths.

Rotary policy recognizes that throughout the world Rotarians represent many religious beliefs, ideas and creeds. The religious beliefs of each member are fully respected, and nothing in Rotary is intended to prevent each individual from being faithful to such convictions.

At international assemblies and conventions, it is traditional for a silent invocation to be given. In respect for all religious beliefs and in the spirit of tolerance for a wide variety of personal faiths, all persons are invited to seek divine guidance and peace "each in his own way." It is an inspiring experience to join with thousands of Rotarians in an international "silent prayer" or act of personal devotion. Usually all Rotary International board and committee meetings begin with a few moments of silent meditation. In this period of silence, Rotary demonstrates respect for the beliefs of all members who represent the religions of the world.

Since each Rotary club is autonomous, the practice of presenting a prayer or invocation at club meetings is left entirely to the traditions and customs of the individual club, with the understanding that these meeting rituals always be conducted in a manner which will respect the religious convictions and faiths of all members and visitors.

24. Opportunities for Fellowship

Once a week the opportunity for Rotary fellowship occurs at each club meeting, but not all members hear it knocking.

The weekly club meeting is a special privilege of Rotary membership. It provides the occasion to visit with fellow members, to meet visitors you have not known before, and to share your personal friendship with other members.

Rotary clubs which have a reputation of being "friendly clubs" usually follow a few simple steps:

- First, members are encouraged to sit in a different seat or at a different table each week.
- Second, Rotarians are urged to sit with a member they may not know as well as their long-time personal friends.
- Third, members invite new members or visitors to join their table just by saying: "Come join us, we have an empty chair at this table."
- Fourth, members share the conversation around the table rather than merely eating in silence or talking privately to the person next to them.
- Fifth, Rotarians make a special point of trying to get acquainted with all members of the club by seeking out those they may not know.



When Rotarians follow these five easy steps, an entirely new opportunity for fellowship knocks each week. Soon Rotarians realize that warm and personal friendship is the cornerstone of every great Rotary club.

25. Honorary Membership

"Honorary" is one of the two types of membership a person may have in a Rotary club. This type of membership is the highest distinction a Rotary club can confer and is exercised only in exceptional cases to recognize an individual for unusual service and contributions to Rotary and society. Honorary members cannot propose new members to the club, do not hold office and are exempt from attendance requirements and club dues.

Many distinguished heads of state, explorers, authors, musicians, astronauts and other public personalities have been honorary members of Rotary clubs, including King Gustaf of Sweden, King George VI of England, King Badouin of Belgium, King Hassan III of Morocco, Sir Winston Churchill, humanitarian Albert Schweitzer, Charles Lindbergh, composer Jean Sibelius, explorer Sir Edmund Hillary, Thor Heyerdahl, Thomas Edison, Walt Disney, Bob Hope, Dr. Albert Sabin, British Prime Minister Margaret Thatcher and many of the presidents of the United States. Truly, those selected for honorary membership are those who have done much to further the ideals of Rotary.

26. District Governor

The Rotary district governor performs a very significant function in the world of Rotary. He or she is the single officer of Rotary International in the geographic area called a Rotary district, which usually includes about 50 Rotary clubs. The district governors, who have been extensively trained at the worldwide International Assembly, provide the "quality control" for the 36,000 Rotary clubs of the world. They are responsible for maintaining high performance within the clubs of their district.

The district governor must make an official visit to each club in the district each year. Never regarded as an "inspector general," he or she visits as a helpful and friendly adviser to the club officers, as a useful counselor to further the Object of Rotary among the clubs of the district, and as a catalyst to help strengthen the programs of Rotary

The district governor is a very experienced Rotarian who generously devotes a year to the volunteer task of leadership. The governor has a wealth of knowledge about current Rotary programs, purposes, policies and goals and is a person of recognized high standing in his or her profession, community and Rotary club.

The governor must supervise the organization of new clubs and strengthen existing ones. He or she performs a host of specific duties to assure that the quality of Rotary does not falter in the district, and is responsible to promote and implement all programs and activities of the Rotary International president and the RI Board of Directors. The governor plans and directs a district conference and other special events.

27. The District Assembly

In view of the annual turnover of Rotary leadership each year, special effort is required to provide the



36,000 club leaders with appropriate instruction for the tasks they will assume. The annual district assembly is the major leadership training event in each Rotary district of the world.

The district assembly offers motivation, inspiration, Rotary information and new ideas for club officers, directors and key committee chairmen of each club. Some of the most experienced district leaders conduct informative discussions on all phases of Rotary administration and service projects. The assembly gives all participants valuable new ideas to make their club more effective and interesting.

Another important feature of a district assembly is a review by the incoming district governor of the program theme and emphasis of the new RI president for the coming year. District goals and objects are also described and plans are developed for their implementation.

The success of each Rotary club is frequently determined by the club's full representation and participation in the annual district assembly.

28. The District Conference

Many Rotarians have never attended a Rotary district conference. They have not experienced one of the most enjoyable and rewarding privileges of Rotary membership.

A district conference is for all club members and their spouses, not just for club officers and committee members. The purpose of a district conference is for fellowship, good fun, inspirational speakers and discussion of matters which make one's Rotary membership more meaningful. Every person who attends a district conference finds that being a Rotarian becomes even more rewarding because of the new experiences, insights and acquaintances developed at the conference.

Every one of Rotary's more than 500 districts has a conference annually. These meetings are considered so important that the Rotary International president selects a knowledgeable Rotarian as his personal representative to attend and address each conference. The program always includes several outstanding entertainment features, interesting discussions and inspirational programs.

One of the unexpected benefits of attending a district conference is the opportunity to become better acquainted with members of one's own club in an informal setting. Lasting friendships grow from the fellowship hours at the district conference.

29. Youth Exchange

Rotary Youth Exchange is one of Rotary's most popular programs to promote international understanding and develop lifelong friendships. It began in 1927 with the Rotary Club of Nice, France. In 1939 an extensive Youth Exchange was created between California and Latin America. Since then the program has expanded around the world. In recent years more than 7,000 young people have participated annually in Rotary-sponsored exchange programs.

The values of Youth Exchange are experienced not only by the high school-age students involved but also by the host families, sponsoring clubs, receiving high schools and the entire community Youth Exchange participants usually provide their fellow students in their host schools with excellent opportunities to learn about customs, languages, traditions and family life in another country. Youth Exchange offers young people interesting opportunities and rich experiences to see another part of the



world. Students usually spend a full academic year abroad, although some clubs and districts sponsor short term exchanges of several weeks or months.

Approximately 36 percent of Rotary Youth Exchange students are hosted or sent by the clubs in the United States and Canada. European countries account for about 40 percent, and 12 percent come from Australia and New Zealand. Asian clubs sponsor 5 percent, and 7 percent come from Latin American countries. Over 70 percent of all Rotary districts participate in Youth Exchange activities.

Youth Exchange is a highly recommended program for all Rotary clubs as a practical activity for the enhancement of international understanding and goodwill.

30. "Every Rotarian an Example to Youth"

In much of the official literature of Rotary International relating to service to young people, a special slogan will be found -"Every Rotarian an Example to Youth." These words were adopted in 1949 by the Rotary International Board of Directors as an expression of commitment to children and youth in each community in which Rotary clubs exist. Serving young people has long been an important part of the Rotary program.

Youth service projects take many forms around the world. Rotarians sponsor Boy Scout and Girl Scout troops, athletic teams, handicapped children's centers, school safety patrols, summer camps, recreation areas, safe driving clinics, county fairs, child care centers and children's hospitals. Many clubs provide vocational counseling, establish youth employment program and promote use of The 4 -Way Test. Increasingly, drug and alcohol abuse prevention projects are being supported by Rotarians.

In every instance, Rotarians have an opportunity to be role model for the young men and women of their community. One learns to serve by observing others. As our youth grow to become adult leaders, it is hoped each will achieve that same desire and spirit to serve future generations of children and youth. The slogan accepted over 40 years ago is just as vital today. It is a very thoughtful challenge, "Every Rotarian an Example to Youth."

31. Concern for the Aging

In 1990, the RI Board of Directors urged Rotarians to identify new projects serving the elderly that emphasize intergenerational activities and the integration of seniors into society and the workplace. The following year, the board called for an approach that stressed service "with" the elderly as well as "for" them.

With the substantial upswing in the worldwide population of older persons, their needs for special attention have greatly multiplied. As citizen grow older, it becomes increasingly important for them to retain their personal independence and to remain in control of their own lives to the extent this is possible.

Many Rotary clubs are seeking ways to serve the older persons of their community who face problems of deteriorating health, loneliness, poor nutrition, transportation difficulties, inability to do customary chores, loss of family associations, reduced recreational opportunities, inadequate housing and limited information about available social agencies for emergency assistance. Some clubs have initiated a valuable community service to assist older persons in retirement planning and adjustment by organizing



and sharing the wealth of information available within the club's membership. Other clubs have developed foster grandparent programs and other intergenerational activities that allow seniors to use their experience and knowledge to help young people. Rotarians often can provide services which seniors can no longer do for themselves.

The greatest need of aging individuals is frequently a mere expression of real caring and concern by thoughtful friends. All Rotarians should seriously consider how they and their clubs may actively participate in programs for the aging. It is one area of community service in which there is a growing possibility that each of us may someday be on the receiving end.

32. International Conventions

Each May or June, Rotary International holds a worldwide convention "to stimulate, inspire and inform all Rotarians at an international level." The convention, which may not be held in the same country for more than two consecutive years, is the annual meeting to conduct the business of the association. The planning process usually begins about four or five years in advance.

The RI board determines a general location and invites cities to make proposals, with the one exception that a convention is held in Rotary's founding city of Chicago every 25 years. The conventions are truly international events which 20,000 to 40,000 Rotarians and guests attend. All members should plan to participate in a Rotary International convention to discover the real internationality of Rotary. It is an experience you'll never forget.

33. Rotary Fellowships

Rotary Fellowships are international groups that share a common passion, be it recreational or professional. Over 100 Rotary International Fellowships exist as of this writing. From stamp collecting to wine appreciation, the hobbies of Rotarians are as diverse as the membership itself. It is unlikely you won't find something you are passionate about on the list of existing Rotary Fellowships, but if you do, you can always start a new Fellowship as there are bound to be other Rotarians that share your interest.

Fellowship members share more than just their common interest in a particular recreational, sport or vocational area; they share an interest in fellowship and service and in promoting world understanding. As such, it's no wonder that the International Skiing Fellowship of Rotarians donates the profits from ski events to The Rotary Foundation or that the Flying Rotarians help ferry medical personnel and supplies.

Vocational Fellowships differ from their recreational counterparts in that members exchange technical information and seek opportunities to employ their expertise in service not just to their own communities and countries, but to their professions as well. For example, the Ophthalmology International Vocational Fellowship organized a professional seminar on the subject of eye surgery in developing countries.

Take a look at the list of Rotary Fellowships and consider joining in this way to extend your Rotary engagement and service. You can find out more at <u>www.rotary.org/fellowships</u>.

34. Rotary Friendship Exchange

An interesting Rotary program of fellowship is the Rotary Friendship Exchange. This activity, originally recommended by the New Horizons Committee in 1981, is intended to encourage Rotarians and



spouses to visit with Rotarian families in other parts of the world. It may be conducted on a club-to-club or district-to-district basis.

The idea is for several Rotarian couples to travel to another country on the Rotary Friendship Exchange. Later the hospitality is reversed when the visit is exchanged. After a successful pilot experiment, the Rotary Friendship Exchange has become a permanent program of Rotary.

The Rotary Friendship Exchange is frequently compared to the Group Study Exchange program of The Rotary Foundation, except that it involves Rotarian couples who personally pay for all expenses of their inter-country experience. Doors of friendship are opened in a way which could not be duplicated except in Rotary.

Rotarians seeking an unusual vacation and fellowship experience should learn more about the Rotary Friendship Exchange. Some unusual Rotary adventures are awaiting you!

35. Rotary Youth Leadership Awards (RYLA)

Each summer thousands of young people are selected to attend Rotary-sponsored leadership camps or seminars in the United States, Australia, Canada, India, France, Argentina, Korea and numerous other countries. In an informal atmosphere, outstanding young men and/or women spend time in a challenging program of discussions, inspirational addresses, leadership training and social activities designed to enhance personal development, leadership skills and good citizenship. The official name of this activity is the Rotary Youth Leadership Awards program (RYLA), although the event is occasionally referred to as Camp Royal, Camp Enterprise, Youth Leaders Seminars, Youth Conferences or other terms.

The RYLA program began in Australia in 1959, when young people throughout the state of Queensland were selected to meet with Princess Alexandra, the young cousin of Queen Elizabeth II. The Rotarians of Brisbane, who hosted the participants, were impressed with the quality of the young leaders. It was decided to bring youth leaders together each year for a week of social, cultural and educational activities. The RYLA program gradually grew throughout all the Rotary districts of Australia and New Zealand. In 1971, the RI Board of Directors adopted RYLA as an official program of Rotary International.

36. Rotary and the United Nations

During and after World War II, Rotarians became increasingly involved in promoting international understanding. In 1945, 49 Rotary members served in 29 delegations to the United Nations Charter Conference.

Rotary still actively participates in UN conferences by sending observers to major meetings and promoting the United Nations in Rotary publications. Rotary International's relationship with the United Nations Educational, Scientific, and Cultural Organization (UNESCO) dates back to a 1943 London Rotary conference that promoted international cultural and educational exchanges. Attended by ministers of education and observers from around the world, and chaired by a past president of RI, the conference was an impetus to the establishment of UNESCO in 1946.

37. Interact

Interact, the Rotary youth program, was launched by the RI Board of Directors in 1962. The first Interact club was established by the Rotary Club of Melbourne, Florida. Interact clubs provide opportunities for



boys and girls of secondary school age to work together in a world fellowship of service and international understanding. The term, Interact, is derived from "inter" for international, and "act" for action. Every Interact club must be sponsored and supervised by a Rotary club and must plan annual projects of service to its school, community and in the world.

Today there are over 14,900 Interact clubs with more than 340,000 members in 145 countries. "Interactors" develop skills in leadership and attain practical experience in conducting service projects, thereby learning the satisfaction that comes from serving others. A major goal of Interact is to provide opportunities for young people to create greater understanding and goodwill with youth throughout the world.

38. Rotoract

After the success of Interact clubs for high school-age youth in the early 1960s, the RI board created Rotaract in 1968. The new organization was designed to promote responsible citizenship and leadership potential in clubs of young men and women, aged 18 to 30. The first Rotaract club was chartered by the Charlotte North Rotary Club in Charlotte, North Carolina. There are currently over 200,000 in more than 11,000 Rotaract clubs in close to 200 countries.

Rotaract clubs can be university based or community based. They emphasize the importance of individual responsibility as the basis of personal success and community involvement. Each club sponsors an annual project to promote high ethical standards in one's business and professional life. Rotaract also provides opportunities leading to greater international understanding and goodwill.

The 2019 Council on Legislation amended the constitutional documents of Rotary International to include Rotaract clubs as a membership type. After this landmark decision in April, RI president Mark Maloney appointed the Elevate Rotaract Task Force, composed of Rotaractors and Rotarians, to recommend updates to policies to better reflect Rotaract's newly elevated status.

In October 2019, the Board of Directors of Rotary International made several changes to the policies related to Rotaract, which were recommended by the Elevate Rotaract Task Force. The following changes to Rotaract became effective 1 July 2020:

- Rotaract clubs are able to establish a new club with or without a sponsor.
- Rotaract clubs can choose other Rotaract clubs as their sponsors.
- Rotaract clubs are open to all young adults at least 18 years old.

Rotaractors enjoy many social activities as well as programs to improve their community. The programs of Rotaract are built around the motto "Fellowship Through Service."

39. Rotary Float in the Rose Parade

While watching the 1978 Pasadena Rose Parade on Television, Jack Gilbert, who was President of the Wilshire Rotary Club, in Los Angeles, California, and subsequently chairman of the Rotary Rose Parade Float Committee, had an idea. Rotary would be celebrating its 75th Anniversary in 1980. Jack believed that by entering a float in the 1980 New Year's Day Rose Parade, Rotary could communicate its message, "Service Above Self" to millions of people worldwide.

Jack shared his vision with other Rotarians, who supported the idea. Seven Governors in Southern California agreed to underwrite the cost of the float and make up any shortfall not covered by Club



contributions. Fortunately, the Clubs contributed \$35,000 which covered the full cost of the original float.

This first Tournament of Roses experience lead to the formation of the Rotary Rose Parade Float Committee which now receives contributions each year from approximately 8 Rotary Districts and an additional 700 Individual Rotary Clubs to fund the float. The Committee has entered a float every year since 1980.

The Rotary float must portray the annual parade theme, usually depicting one of the worldwide service programs of Rotary International. Each New Year's Day, Rotarians take pride in seeing their attractive float and realize they have shared in its construction by contributing to this beautiful public relations project.

For more information on Rotary's Rose Parade float and to donate to next year's float, go to: <u>https://rotaryfloat.org/</u>.

40. The Rotary Foundation's Beginning

Some magnificent projects grow from very small seeds. The Rotary Foundation had that sort of modest beginning.

In 1917 RI President Arch Klumph told the delegates to the Atlanta Convention that "it seems eminently proper that we should accept endowments for the purpose of doing good in the world." The response was polite and favorable, but the fund was slow to materialize. A year later the "Rotary Endowment Fund," as it was first labeled, received its first contribution of \$26.50 from the Rotary Club of Kansas City, which was the balance of the Kansas City Convention account following the 1918 annual meeting.

Additional small amounts were annually contributed, but after six years it is reported that the endowment fund had only reached \$700. A decade later, The Rotary Foundation was formally established at the 1928 Minneapolis Convention. In the next four years the Foundation fund grew to \$50,000. In 1937 a \$2 million goal was announced for The Rotary Foundation, but these plans were cut short and abandoned with the outbreak of World War II.

In 1947, upon the death of Paul Harris, a new era opened for the Rotary Foundation as memorial gifts poured in to honor the founder of Rotary. From that time, The Rotary Foundation has been achieving its noble objective of furthering "understanding and friendly relations between peoples of different nations." By 1954 the Foundation received for the first time a half million dollars in contributions in a single year, and in 1965 a million dollars was received.

It is staggering to imagine that from those humble beginnings, The Rotary Foundation received over

41. Rotary Grants

Among the most recognized programs of The Rotary Foundation are Rotary grants that assist Rotary clubs and districts in conducting both local and international service projects. District grants are focused on projects executed by districts within their own country. Global grants involve large scale international projects involving Rotary clubs in multiple countries.



In the 2020-21 Rotary year, the Foundation approved close to 19,900 grants, and program awards totaling \$110.0 million including close to 500 district grants and program awards .

District grants are funded at the district level from funds provided by the Rotary Foundation based on contributions made by the district three years prior. Global grants are funded by the Rotary Foundation World Fund in response to approved applications submitted on a project by project basis.

Global grants have a minimum budget of \$30,000 and a maximum World Fund award of \$400,000. Grant sponsors can use a combination of District Designated Funds (DDF), cash, and/or directed gifts and endowment earnings to fund a global grant. The Rotary Foundation will provide an 80 percent World Fund match for all DDF contributions. There is no minimum World Fund match.

Global grants have been made to improve hospitals, develop school programs, drill water wells, assist the handicapped or persons requiring special medical attention, provide resources for orphanages, create sanitation facilities, distribute food and medical supplies and many other forms of international community service in needy areas of the world.

The Grants program is a very significant part of The Rotary Foundation and provides an important incentive for clubs to undertake worthwhile local and international service projects. They certainly foster goodwill and understanding, which is in keeping with the objectives of The Rotary Foundation.

42. Rotary's Polio Plus Program

On a sunny afternoon 42 years ago, September 6, 1979, Rotarians and Philippine Ministry of Health delegates looked on as volunteers administered drops of the lifesaving Sabin polio vaccine to about 100 children in the Manila barrio of Guadalupe Viejo. RI President James L. Bomar put the first drops of vaccine into a child's mouth, ceremonially launching the Philippine polio immunization effort. Rotary's first Health, Hunger and Humanity (3-H) Grant project was underway: a joint five-year effort to immunize about six million children against polio in a \$760,000 immunization drive.

The success of the project ultimately led to the Global Polio Eradication Initiative (GPEI) whose goal is to eradicate polio worldwide. Rotary was a spearheading partner in this 1988 campaign created by a unanimous vote of the World Health Assembly which also set the stage for Rotary's signature campaign to rid the world of polio. The GPEI is a public-private partnership led by national governments with six core partners – the World Health Organization (WHO), Rotary International, the U.S. Centers for Disease Control and Prevention (CDC), the United Nations Children's Fund (UNICEF), GAVI—the Vaccine Alliance, and the Bill & Melinda Gates Foundation.

When the GPEI began, polio paralyzed more than 1,000 children worldwide every day-- 350,000 children annually! Since then, nearly 3 billion children have been immunized against polio, thanks to the cooperation of more than 200 countries and 20 million volunteers, and backed by an international investment of more than US\$ 11 billion. There are now only 2 countries that have not stopped polio transmission and global incidence of polio cases has decreased by 99%.

The exact date when polio will be eradicated, or indeed when it will be certified as such, is difficult to assign. However, the timeline in the Eradication Strategy illustrates the major milestones that need to be met to achieve a lasting polio-free world, free of transmission of any strain of poliovirus (whether wild or vaccine-derived).



Thanks to the GPEI, more than 19 million people are walking today who otherwise would have been paralyzed.

More than 1.5 million childhood deaths have been prevented through the administration of vitamin A during polio immunization activities. The GPEI infrastructure contributes significantly to broader public health issues.

Most importantly, the world stands on the brink of a historic public health success. The day when polio will be eradicated is extremely near, and the feat will be associated with significant humanitarian and economic benefits. Globally, a polio-free world will reap savings of over US\$ 50 billion, funds that can be used to address other pressing public health needs. Most importantly, no child will ever again be paralyzed by this terrible disease.

43. Paul Harris Fellows

One of the most important steps to promote voluntary giving to The Rotary Foundation occurred in 1957, when the idea of Paul Harris Fellow recognition was first proposed. Although the concept of making \$1,000 gifts to the Foundation was slow in developing, by the early 1970s it began to gain popularity. The distinctive Paul Harris Fellow medallion, lapel pin and attractive certificate have become highly respected symbols of a substantial financial commitment to The Rotary Foundation by Rotarians and friends around the world.

The companion to the Paul Harris Fellow is Paul Harris Society membership. The Paul Harris Society recognizes Rotary members and friends of The Rotary Foundation who contribute \$1,000 or more each Rotary year to the Annual Fund, PolioPlus Fund, or approved Foundation grants.

Paul Harris Society recognition was administered by districts until it became an official Rotary Foundation recognition program in July 2013. Its purpose is to identify, engage, and thank members who have the ability and desire to make substantial annual gifts to help communities close to home and around the world.

Anyone who cumulatively contributes \$1,000 during any time period becomes a Paul Harris Fellow. A person can also be named a fellow if someone else uses 1,000 Foundation recognition points to honor them as such.

A member of the Paul Harris Society contributes at least \$1,000 each year to the Annual Fund, PolioPlus Fund, or approved Foundation grants.

There are currently more than one million Paul Harris Fellows on the rolls of The Rotary Foundation. A special recognition pin is given to Paul Harris Fellows who make additional gifts of \$1,000 to the Foundation. The distinctive gold pin includes a blue stone to represent each \$1,000 contribution up to a total of \$5,000 in additional gifts.

Paul Harris recognition provides a very important incentive for the continuing support needed to underwrite the many programs of The Rotary Foundation which build goodwill and understanding in the world.

44. About Community Service



A community, defined in its simplest terms, is a group of people who have something in common. But in real life, it is something far more complex than that. Each member — every individual, group, organization, and business — draws benefits from the community in many different ways. For a community to thrive, each of its members must honor a commitment to contribute to the well-being of the whole by returning those benefits in kind.

Rotarians recognize the importance of giving back to the community. After all, Community Service is one of the Five Avenues of Service. Every Rotary club and every Rotarian assumes a responsibility to find ways to improve the quality of life for those in their communities and to serve the public interest. When those efforts are effective, they not only contribute to the greater good, they also promote Rotary's positive image.

What makes a community service effort effective? Relevance. A community service project must address a real, current community concern or issue. Rotary clubs should start by surveying their communities to find out where help is needed. Once a club has listened to its community, it can begin to envision effective responses to problems.

45. Lessons in Rotary Geography

Did you know:

- That the Rotary Club of Reno, Nevada, is farther west than the Rotary Club of Los Angeles, California?
- The meetings of the Rotary Club of Portland, Maine, are farther south than those of the clubs in London, England?
- That the Pensacola, Florida, Rotary Club is west of the Detroit, Michigan, club?
- That the Cairo, Illinois, Rotary Club is south of Richmond, Virginia?
- That there are 69 Rotary clubs with the word "Tokyo" in their club names?
- That the Rotary Club of Nome, Alaska, lies west of the club in Honolulu, Hawaii, and the Santiago, Chile, club is located east of the Rotary Club of Philadelphia, Pennsylvania?
- That virtually every Rotary club meeting in Australia is east of the Hong Kong Rotary Club?
- What the Rotary clubs of Quito, Ecuador, Libreville, Gabon, Singapore, and Kampala, Uganda, have in common? You guessed right if you said they all meet approximately on the equator.

There are many interesting relationships and things to learn as you become acquainted with the approximately 1.4 million Rotary members in more than 46,000 clubs in more than 200 countries and geographical areas.

46. Object of Rotary

The Object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:

- FIRST. The development of acquaintance as an opportunity for service;
- SECOND. High ethical standards in business and professions, the recognition of the worthiness of all useful occupations, and the dignifying of each Rotarian's occupation as an opportunity to serve society;
- THIRD. The application of the ideal of service in each Rotarian's personal, business, and community life;



• FOURTH. The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

47. Rotary Day at the United Nations

Each November we celebrate Rotary Day at the United Nations. We do so because Rotary played an important leadership role in the San Francisco Conference that formed the United Nations in 1945.

Throughout World War II Rotary published materials about the importance of forming such an organization to promote world peace. Through the Rotarian Magazine, Rotary educated members about plans to create the UN through numerous articles and through publication of a booklet titled *From Here On!* When time came to write the UN charter, Rotary was one of 42 organizations the United States invited to serve as consultants to its delegation at the San Francisco conference.

After the conference, Rotary published "What Can Rotarians Do Following Dumbarton Oaks?" It included the proposed charter, talking points, and suggestions for discussing with club members how the United Nations would relate to Rotary's goal of advancing international understanding. It also emphasized the importance of having a plan ready for when the war ended, rather than waiting until the fighting stopped.

Today, Rotary holds the highest consultative status offered to a nongovernmental organization by the UN's Economic and Social Council, which oversees many specialized UN agencies. The Rotary Representative Network maintains and furthers its relationship with several UN bodies, programs, commissions, and agencies. This network consists of Rotary International representatives to the United Nations and other organizations.

Rotary Day at the United Nations each year celebrates the organizations' shared vision for peace and highlights the critical humanitarian activities that Rotary and the United Nations lead around the world.

For additional Rotary Minute ideas, see: 101 Things to Know About Rotary <u>http://rotary1.org/101-things-about-rotary/</u> or make your own up from the facts in Appendix A of this manual as well as information available on MyRotary.org.